

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2 0 2 2	0 5	1 7

 to

YYYY	MM	DD
2 0 2 2	1 2	3 1

☒ Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)

☐ Supplementary filing reflecting finances from start of campaign to end of extended campaign period

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name
Sun

Given Name(s)
Steven

Office for Which the Candidate Sought Election
Ward Councillor

Ward Name or Number (if any)
2

Municipality
Markham

Spending Limit

General
\$25,645.65

Parties and Other Expressions of Appreciation
\$2,564.57

Contribution Limit

Contributions from Candidate and Spouse
\$9,857.80

☐ I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, Steven Sun, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2023/03/30

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2023/03/30	2:06 PM		

Box C: Statement of Campaign Income and Expenses**LOAN**

Name of bank or recognized lending institution

Amount borrowed
\$**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	58,700.00
Revenue from items \$25 or less	+ \$	
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

Total Campaign Income (Do not include loan)**= \$ 58,700.00 C1****EXPENSES** (Note: Include the value of contributions of goods and services)**1. Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$	
Advertising	+ \$	7,502.12
Brochures/flyers	+ \$	2,260.00
Signs (including sign deposit)	+ \$	12,063.00
Meetings hosted	+ \$	
Office expenses incurred until voting day	+ \$	1,049.37
Phone and/or internet expenses incurred until voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	
Bank charges incurred until voting day	+ \$	151.76
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1. Volunteer meals/ refreshments	+ \$	583.50
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

Total Expenses subject to general spending limit = \$ 23,609.75 C2**2. Expenses subject to spending limit for parties and other expressions of appreciation**

1. Celebration Dinner	+ \$	2,551.76
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2.		+ \$	
3.		+ \$	
4.		+ \$	
5.		+ \$	
Total Expenses subject to spending limit for parties and other expressions of appreciation		= \$	2,551.76 C3

3. Expenses not subject to spending limits

Accounting and audit	+ \$	2,329.80	
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	30,208.69	
Office expenses incurred after voting day	+ \$		
Phone and/or internet expenses incurred after voting day	+ \$		
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$		
Bank charges incurred after voting day	+ \$		
Interest charged on loan after voting day	+ \$		
Expenses related to recount	+ \$		
Expenses related to controverted election	+ \$		
Expenses related to compliance audit	+ \$		
Expenses related to candidate's disability (provide full details)			
1.	+ \$		
2.	+ \$		
3.	+ \$		
4.	+ \$		
5.	+ \$		
Other (provide full details)			
1.	+ \$		
2.	+ \$		
3.	+ \$		
4.	+ \$		
5.	+ \$		
Total Expenses not subject to spending limits	= \$	32,538.49	C4

Total Campaign Expenses (C2 + C3 + C4) = \$ **58,700.00 C5**

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$		D1
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	0.00	
Surplus (or deficit) for the campaign	= \$		D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 – Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$	
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+ \$	
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	58,700.00
Less: Ineligible contributions paid or payable to the contributor	– \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	– \$	
Total Amount of Contributions (record under Income in Box C)	= \$	58,700.00 1A

Part II – Contributions from candidate or spouse

Table 1: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total		

☐ Additional information is listed on separate supplementary attachment, if completed manually.

Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
(Note: Value must be recorded as a contribution from the candidate and as an expense.)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
Total				

☐ Additional information is listed on separate supplementary attachment, if completed manually.

Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 3: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
See Attached			58,700.00	
Total			58,700.00	

☒ Additional information is listed on separate supplementary attachment, if completed manually.

Table 4: Contributions in goods or services from individuals other than candidate or spouse
(Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total				

☐ Additional information is listed on separate supplementary attachment, if completed manually.

Total for Part III – Contributions exceeding \$100 per contributor
(Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions) \$ 58,700.00 1B

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

☐ Additional schedule(s) attached, if completed manually.

Fundraising Event/Activity 1

Description of fundraising event/activity Steven Sun Fundraising Event

Date of event/activity (yyyy/mm/dd) 2022/09/16

Part I – Ticket revenue

Admission charge (per person) \$ 500.00 2A

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x 100 2B

Total Part I (2A X 2B) (include in Part I of Schedule 1) = \$ 50,000.00

Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

1.		+ \$
2.		+ \$
3.		+ \$
4.		+ \$
5.		+ \$

Total Part II (include in Part I of Schedule 1) = \$

Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

1.		+ \$
2.		+ \$
3.		+ \$
4.		+ \$
5.		+ \$

Total Part III (include under Income in Box C) = \$

Part IV – Expenses related to fundraising event or activity

Provide details

1.	Fundraising Dinner and Venue	+ \$ 30,208.69
2.		+ \$
3.		+ \$
4.		+ \$
5.		+ \$

Total Part IV Expenses (include under Expenses in Box C) = \$ 30,208.69

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor
Chartered Professional Accountant

Municipality Markham	Date (yyyy/mm/dd) 2023/03/29
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Contact Information

Last Name or Single Name Barth	Given Name(s) Howard	Licence Number 1-10473
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Address

Suite/Unit Number 309	Street Number 350	Street Name Highway 7 East
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Municipality Richmond Hill	Province Ontario	Postal Code L4B 3N2
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Telephone Number 289-597-0902	Email Address Howardbarth.ca@gmail.com
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

☒ Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Contributions Exceeding \$100 per Contributor

Use this spreadsheet to record the name and address of every person who donated **over \$100** (\$100.01 to \$1,200) to your election campaign. Add rows as needed, but don't alter the format of this sheet.

By law, candidates and third party advertisers have to disclose this information in their post-election campaign financial statement(s), which are to be filed with the City Clerk by **Friday, March 31, 2022 at 2:00 PM**. Financial statements are public records and are viewable at the City Clerk's Office and on Elections Markham's website for two regular municipal election cycles.

Candidate or Third Party Advertiser's Name:

Contributor's Last Name	Contributor's First Name	Full Address	City / Town	Postal Code	Date Received (yyyy/mm/dd)	Amount Received (\$)
XIAO	ERIC CHUQIANG	43 Gordon Road, Toronto, ON, M2P 1E2,	☐ Toronto	M2P 1E2	2022-07-18	\$200.00
XIAO	BAO	133 Risebrough Circt, Markham, O N L3R 3E1	☐ Markham	L3R 3E1	2022-07-18	\$500.00
HUO	WENXIANG	75 Kingsworth Rd. King City, ON L7B 1C5	☐ King City	L7B 1C5	2022-07-18	\$1,200.00
WANG	YE	19 Busch Ave, Markham ON L6C 0W4	☐ Markham	L6C 0W4	2022-07-19	\$100.00
XU	FENG	2864 Sunfield Crt Mississauga ON L5M 0P9	☐ Mississauga	L5M 0P9	2022-07-19	\$1,200.00
Lu	Hang Aaron	33 Moray Ave. Richmond Hill, ON L4E 3C4	☐ Richmond Hill	L3E 3C4	2022-07-19	\$1,200.00
Tonglun	Zhu	333 Hollyberry Trail, Toronto, M2H 2P6	☐ Toronto	M2H 2P6	2022-07-20	\$500.00
Shanqin	Sun	Suite 739 25 Bamburgh Cir Scarborough, ON M1W 3W2	☐ Scarborough	M1W 3W2	2022-07-25	\$1,200.00
Guiming	Cai	87 Coons Rd, Richmond Hill, L4E2R4	☐ Richmond Hill	L4E 2R4	2022-07-27	\$500.00

Hui Fang	Lin	3 Homer Court, Richmond Hill, L4B 3G7	Richmond Hill	L4B 3G7	2022-07-28	\$1,000.00
Yuanyang Ocean	Liang	101 Richview Ave, Toronto, M5p 3G1	Toronto	M5P 3G1	2022-08-02	\$1,200.00
Zhiying	Chang	TH101 - 89 South Town Center Blvd, Markham, L6G 0E8	Markham	L6G 0E8	2022-08-29	\$1,200.00
Yongtao	Chen	3 Royal County Down Cres., Markham, ON L6C 0K1	Markham	L6C 0K1	2022-08-30	\$1,200.00
Raymond	Wan	29 Cachet Pky. Markham Ontario L6C 1C5	Markham	L6C 1C5	2022-09-13	\$100.00
XIN YI	PU	4950 Yonge Street, 21st Floor North York, ON M2N 6K1	North York	M2N 6K1	2022-09-16	\$300.00
WEIMING (ARTHUR)	LIANG	12 Hawksbury Rd, Markham ON L6E 1G9	Markham	L6E 1G9	2022-09-16	\$100.00
WEIMING (ARTHUR)	LIANG	12 Hawksbury Rd, Markham ON L6E 1G9	Markham	L6E 1G9	2022-09-16	\$100.00
GUOFANG	Geng	16 Gracedale Drive Richmond Hill ON L4C 0Y3	Richmond Hill	L4C 0Y3	2022-09-16	\$500.00
Xiaoping	Hao	1 Aspen Way, Unit 13, Markham, ON L3R 4G2	Markham	L3R 4G2	2022-09-16	\$1,000.00
HUIYU	Han	200 Duncan Road, Richmond Hill, L4C 6J9	Richmond Hill	L6C 0K1	2022-09-16	\$1,000.00
Chaochao	Xu ?	28 melchior cres, markham L3R 9A5	Markham	L3R 9A5	2022-09-16	\$500.00
Ran	Tao	110 Portico Dr. Scarborough, M1G 3R6	Scarborough	M1G 3R6	2022-09-16	\$300.00
Susan	Kwong	8901 Woodbine Ave. #206, Markham, ON, L3R 9Y4	Markham	L3R 9Y4	2022-09-16	\$100.00
Chong	Deng	36 Stollery Pond Cres, Markham, L6C 0V1	Markham	L6C 0V1	2022-09-16	\$200.00
XINYING	LIANG	23 Knollview Cres.	North York	M2K 2C9	2022-09-16	\$100.00

Jiantian	Cui	208-7030 Woodbine Ave. Markham. L3 R 6G2	Markham	L3R 6G2	2022-09-16	\$200.00
Dongshan	Zhao	2 Reston Ridge Street, Markham, ON L6E 1X9	Markham	L6E 1X9	2022-09-16	\$300.00
Zhen	Peng	199 Canyon Hill Ave. Richmond Hill, ON. L4C 0R4	Richmond Hill	L4C 0R4	2022-09-16	\$100.00
Li	Yang	180 Coltrane Drive, Vaughan, ON, L4J 9B4	Vaughan	L4J 9B4	2022-09-16	\$100.00
BO	MA	66 Mannar Dr. , Markham, L6C 0Z2	Markham	L6C 0Z2	2022-09-19	\$200.00
CHAO	GAO	7 Baynards Lane, Richmond Hill ON , L4C 9B1	Richmond Hill	L4C 9B1	2022-09-19	\$1,200.00
ZHI YU	YANG	206 Dunforest Ave, North York ON M2N 4J7	North York	M2N 4J7	2022-09-19	\$1,200.00
Xiaoping	Hao	unit 13 - 1 Alpen Way, Markham, ON L3R 4G2	Markham	L3R 4G2	2022-09-19	\$200.00
Youfen	Luo	12 wasaga crt Richmond Hill, ON, L4E 0E7	Richmond Hill	L4E 0E7	2022-09-19	\$1,000.00
Xiaobo	Niu	40 King Richard Ct, Markham, L3P 1M1	Markham	L3P 1M1	2022-09-19	\$300.00
Yue	Liu	17 Dalewood Dr., Richmond Hill, ON L4B 3C3	Richmond Hill	L4B 3C3	2022-09-19	\$500.00
Zhongcheng	Jiang	938 Goring Cir, Newmarket ON, L3X 0B6	Richmond Hill	L3X 0B6	2022-09-19	\$1,000.00
RUIQI	XIE	15 Wertheim Crt, Unit 609 Richmond Hill, ON L4B 3H7	Richmond Hill	L4B 3H7	2022-09-20	\$200.00
TINGKAI	XIE	15 Wertheim Crt, Unit 609 Richmond Hill, ON L4B 3H7	Richmond Hill	L4B 3H7	2022-09-20	\$200.00
Jinjin	Zhu	126 Roy Harper Ave. Aurora, L4G 0V6	Aurora	L4G 0V6	2022-09-20	\$300.00
Minghui	Zhao	311 Princess Ave, Toronto, M2N 3S5	Toronto	M2N 3S5	2022-09-21	\$1,200.00
Ze Yu	Zou	269 Main Street Unionville, L3R 2H3	Unionville	L3R 2H3	2022-09-21	\$1,200.00

James	Yang	105 Alamosa Drive Toronto M2J 2N8	☐ Toronto	M2J 2N8	2022-09-21	\$100.00
JOHNSON CHING FUNG	Yu	550 Highway 7 east , unit 103 , Richmond Hill, ON, L4B 3Z4	☐ Richmond Hill	L4B 3Z4	2022-09-21	\$100.00
YIHUA	HU	55 Ann O'Reilly Rd, Suite 811, North York, ON M2J 0E1	☐ North York	M2J 0E1	2022-09-21	\$200.00
JUNWEI	XIAO	99 Hollingham Rd, Markham, On, L3R 7V3	☐ Markham	L3R 7G8	2022-09-22	\$200.00
Jun	Shi	25 Brewsland Cres. Thornhill, ON L3T 7G8	☐ Markham	L3T 7G8	2022-12-28	\$200.00
XIAOHUA	ZHANG	25 Brewsland Cres. Thornhill, ON L3T 7G8	☐ Markham	L3T 7G8	2022-12-28	\$200.00
Yong	Tao	187 Carlson Dr. New Market, ON L3Y 3H2	☐ Newmarket	L3Y 3H2	2022-09-26	\$200.00
Jian Mei	Zhao	149 Gordon Rd, Toronto, ON M2P 1E6	☐ Toronto	M2P 1E6	2022-09-27	\$300.00
Wenbin	Ke	27 Spindlewood Dr. North York ON M2J 2M7	☐ North York	M2J 2M7	2022-09-30	\$500.00
Wentao	Tian	2 Ames Circle, Toronto ON M3B 3B8, Canada	☐ Toronto	M3B 3B8	2022-09-30	\$1,200.00
Ziyang	Sheng	5 Glenayr Road, Richmond Hill, ON L4B 2J5	☐ Richmond Hill	L4B 2J5	2022-12-28	\$500.00
Yun	Dong	112 Succession Crescent, Barrie, ON, L4M 7G6	BARRIE	L4M 7G6	2022-10-11	\$1,000.00
Wenbo	Dou	82 John Button BLVD, Markham, L3R 9B2	☐ Markham	L3R 9B2	2022-10-12	\$1,200.00
Zhaohui	Meng	18 Serena Lane, Guelph, ON, N1L 1E7	Guelph	N1L 1E7	2022-10-12	\$1,200.00
Arthur	Yu	10 Dunlap Blvd, Richmond Hill, L4C 4M8	☐ Richmond Hill	L4C 4M8	2022-12-29	\$100.00
Yao David	Xu	27 Craigmont Drive, Toronto, M2H1C7	☐ Toronto	M2H 1C7	2022-12-30	\$300.00

Garry	Shapiro	100 Fred Young Drive, Toronto, M3L 0A3	Toronto	M3L 0A3	2022-09-16	\$1,000.00
Jennifer	Chen	21 Boyle Dr, Richmond Hill, Ontario, L4C 6C8	Richmond Hill	L4C 6C8	2022-07-20	\$1,200.00
Zhong	Chen	21 Boyle Dr, Richmond Hill, Ontario, L4C 6C8	Richmond Hill	L4C 6C8	2022-07-20	\$1,200.00
Jianjun	Liu	202 Fallingbrook Street, Whitby, On, L1R 2B1	Whitby	L1R 2B1	2022-07-18	\$1,200.00
Mengyan	Sun	90 Deerhorn Crescent, Aurora, ON, L4G 6S3	Aurora	L4G 6S3	2022-07-25	\$1,200.00
Xu	Zhang	202 The Bridle Path, North York, ON M3C 2P7	North York	M3C 2P7	2022-07-25	\$1,200.00
Yao	Li	78 Forest Grove Dr. North York, ON M2K 1Z7	North York	M2K 1Z7	2022-07-25	\$1,200.00
Shuling	Li	78 Forest Grove Dr. North York, ON M2K 1Z7	North York	M2K 1Z7	2022-07-25	\$1,200.00
WEIMING	Dong	51D D'AMATO CRES, VAUGHAN, ON, L6A3E6	Vaughan	L6A 3E6	2022-09-12	\$200.00
Hong	Chen	Unit 3, 2 Cox Blvd, Markham, L3R 4E8	Markham	L3R 34E8	2022-09-16	\$400.00
Baiqing	Zhang	Unit 3, 2 Cox Blvd, Markham, L3R 4E8	Markham	L3R 34E8	2022-09-16	\$400.00
Tianyu	Zhang	Unit 3, 2 Cox Blvd, Markham, L3R 4E8	Markham	L3R 34E8	2022-09-16	\$400.00
Simon	Yeung	73 Green Ash Crescent, Richmond Hill, L4B 3S2	Richmond Hill	L4B 3S2	2022-07-20	\$500.00
Wyatt	Wu	1 Strong Ave., Vaughan, ON, L4A 4X6	Vaughan	L4A 4X6	2022-07-26	\$500.00
Xingyong	Lin	49 Charlton Crescent, Ajax, ON, L1S 4B7	Ajax	L1S 4B7	2022-07-19	\$500.00
Qiong	Wu	380 Thomas Phillips Dr, Aurora , L4G0T2	Aurora	L4G 0T2	2022-09-16	\$200.00

Haili	Zhao	28 Princess Isabella CT, Vaughan, L4A 4B3	Vaughan	L4A 4B3	2022-09-16	\$100.00
Huanli	Xiao	28 Princess Isabella CT, Vaughan, L4A 4B3	Vaughan	L4A 4B3	2022-09-16	\$100.00
Bill (WEIGUO)	Li	65 Mogul Dr. Toronto, M2H 2M8	Toronto	M2H 2M8	2022-09-16	\$100.00
Jiyuan	Xing	4101 St. John's Sideroad, Stouffville, L4A 2T8	Whitchurch-Stouffville	L4A 2T8	2022-09-16	\$100.00
Max	Gong	29 Carisbrooke Cir, Aurora, ON, L4G 0K4	Aurora	L4G 0K4	2022-09-16	\$100.00
HAO LIN	YANG	255 Hollywood Ave. North York, ON, M2N 3K8	North York	M2N 3K8	2022-09-16	\$200.00
YU-CHEN	Chang	32 Ostick St. Aurora, ON L4G 7K5	Aurora	L4G 7K5	2022-09-16	\$200.00
Grace	Lau	103 SouthBrook Cres, Markham, L6C 2H6	Markham	L6C 2H6	2022-09-16	\$100.00
Holiday	Liang	103 SouthBrook Cres, Markham, L6C 2H6	Markham	L6C 2H6	2022-09-16	\$100.00
Heidi	Zheng	103 SouthBrook Cres, Markham, L6C 2H6	Markham	L6C 2H6	2022-09-16	\$100.00
Zhicheng(Lucky)	Wen	64 Birch Mill Lane, Oakville, ON L6K 2N9	Oakville	L6K 2N9	2022-09-16	\$100.00
Henry	Lo	33 Cox Blvd, Apt. 1516, Markham, L3R 8A6	Markham	L3R 8A6	2022-09-16	\$100.00
Yan	Yan	43 Cachet Parkway, Markham L6C 1C5	Markham	L6C 1C5	2022-09-18	\$200.00
Jinpeng	Zhang	43 Cachet Parkway, Markham L6C 1C5	Markham	L6C 1C5	2022-09-18	\$200.00
Tony	Wang	Unit 310, 80 Tiverton CRT markham, L3R 0G4	Markham	L3R 0G4	2022-09-14	\$500.00
Sara	Xiao	1 Masseyfield Gate #4, Markham, L3R 3MB	Markham	L3R 3MB	2022-09-19	\$500.00
Ping	Huang	48 Sherrick Dr., Stouffville, L4A 2E9	Stouffville	L4A 2E9	2022-09-16	\$1,000.00
Xiaoshuo	Ji	14 Atwood Crt, markham, L3T 6T3	Markham	L3T 6T3	2022-09-16	\$1,200.00

2022 Markham Municipal Election Contributions Exceeding \$100 per Contributor

Howard S. Barth
Chartered Professional Accountant

Office: 289-597-0982 | Cell: 647-300-8050 | Email: Howardbarth.ca@gmail.com
350 Highway 7 East, Suite 309, Richmond Hill, Ontario, Canada L4B 3N2

INDEPENDENT AUDITOR'S REPORT

To Steven Sun, for Councillor Ward 2 in the City of Markham, and to the City Clerk of Markham.

Qualified Opinion

I have audited the accompanying financial statement (Form 4) of Steven Sun, candidate for Councillor Ward 2 in the City of Markham on Municipal election held on October 24, 2022, which comprise the statement of campaign income and expenses, the statement of the calculation of surplus or deficit, schedule 1 – contribution and schedule 2 – fund raising event and activities for campaign period from May 17, 2022 to December 31, 2022 in accordance with the financial reporting provisions of section 88 Municipal Election Act, 1996.

In my opinion, except for the possible effect of the matter described in the Basis for Qualified Opinion paragraph, these financial statements present fairly, in all material respects, the income and expenses of Steven Sun for the campaign period from May 17, 2022 to December 31, 2022 in accordance with the financial reporting provisions of section 88 Municipal Election Act, 1996.

Basis for Qualified Opinion

Due to the inherent risk of the transactions of organization of this type, the completeness of the various categories of income and expenses is not susceptible to satisfactory audit verification. Accordingly, my verification of income and expenses was limited to the amounts recorded in the records of Steven Sun Campaign and I am not able to determine whether any adjustments might be necessary to income, expense, and surplus/deficit for the campaign period from May 17, 2022 to December 31, 2022.

I conducted my audit in accordance with Canadian generally accepted auditing standards. My responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of my report. I am independent of the campaign in accordance with the ethical requirements that are relevant to my audit of the financial statements in Canada, and I have fulfilled my other ethical responsibilities in accordance with these requirements. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my qualified audit opinion.

Basis of Accounting

Without modifying our qualified opinion, I draw attention to the fact that the financial statement is prepared to assist the candidate to meet the requirements of the Municipal Election Act, 1996, and as a result, the financial statement may not be suitable for another purpose.

Responsibilities of Candidate for the Financial Statement

The Candidate is responsible for the preparation and fair presentation of the financial statement in accordance with financial reporting provision of section 88 of the Municipal Election Act, 1996, and for such internal control as candidate determines is necessary to enable the preparation of financial statement that are free from material misstatement, whether due to fraud or error.

Howard S. Barth
Chartered Professional Accountant

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350 Highway 7 East, Suite 309, Richmond Hill, Ontario, Canada L4B 3N2

Auditor's Responsibility

My objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of these financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Candidate's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by candidate.
- Conclude on the appropriateness of Candidate's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on Candidate's ability to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in my auditor's report to the related disclosures in the financial statement or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of my auditor's report. However, future events or conditions may cause the Candidate to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of these financial statements, including the disclosures, and whether these financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

I communicate with the Candidate regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.

Richmond Hill, Ontario
March 29, 2023

Howard S. Barth

Chartered Professional Accountant
Licensed Public Accountant